

Vertu Motors plc

Result of General Meeting

Vertu Motors plc
31 March 2016

Vertu Motors plc ("Vertu" or the "Company")

Result of General Meeting ("GM") and Total Voting Rights

Further to the Results of Placing announcement released on 9 March 2016, the Directors of Vertu Motors plc are pleased to announce that at its GM held earlier today, the proposed special resolution, as set out in the Circular dated 11 March 2016, was passed.

Accordingly, the Company has applied to the London Stock Exchange for 56 million new ordinary shares of 10 pence each (the "New Ordinary Shares") to be admitted to trading on AIM ("Admission"). It is expected that Admission will occur at 8.00am on 01 April 2016.

The New Ordinary Shares will rank *pari passu* with the existing ordinary shares in the Company.

Following Admission, Vertu's share capital will consist of 397,269,839 ordinary shares of 10 pence each. No shares are held in treasury.

The above figure of 397,269,839 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Vertu under the Financial Conduct Authority's Disclosure and Transparency Rules.

For further information:

Vertu Motors plc

Robert Forrester, CEO
Michael Sherwin, FD

Tel: 0191 491 2111
Tel: 0191 491 2114

Liberum Capital Limited (NOMAD and Joint Bookrunner)

Peter Tracey
Richard Crawley
Jamie Richards
Jonathan Wilkes Green

Tel: 020 3100 2000

Zeus Capital Limited (Joint Bookrunner)

Adam Pollock
Nicholas How

Tel: 020 3829 5000

Camarco

Billy Clegg

Tel: 020 3757 4983